

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) of the

SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) 20 September 1994

Air Products and Chemicals, Inc.

(Exact name of registrant as specified in charter)

Delaware

1-4534

23-1274455

(State or other jurisdiction
of incorporation)

(Commission
file number)

(IRS Identification
number)

7201 Hamilton Boulevard, Allentown, Pennsylvania

18195-1501

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (215/610)-481-4911

Item 5. Other Events.

The legal proceedings with Syncrude Canada Ltd., its owners, and the Province of Alberta Canada described in Item 3(2) of the Registrant's Form 10-K Annual Report for the fiscal year ended September 30, 1993, has been settled in September 1994. The settlement which will be funded principally by Registrant's insurance carriers will not have a material impact on the Registrant's consolidated earnings for the fourth quarter.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Air Products and Chemicals, Inc.

(Registrant)

Dated: September 20, 1994

By: /s/ Gerald A. White

Gerald A. White
Senior Vice President - Finance