

Principal Amount: \$30,000,000.00
Face Amount: \$30,000,000.00
Issue Price: Par
Net Proceeds to Issuer: \$30,000,000.00
Specified Currency: U.S. Dollars Exchange Rate Agent: Lehman Brothers Inc.
(If other than U.S. dollars, see attached)

Interest Payment Dates: | December 15 and June 15 |
| ---: |
| First Interest Payment on December 15, 1996 |

Agent's Commission: \$0.00 Agent: Lehman Brothers Inc.
Global Note: [X]Yes [ ]No

Form: [X] Book-Entry [ ] Certificated

Redemption: Check box opposite applicable sentence.
[X] The Notes cannot be redeemed prior to maturity.
[ ] The Notes may be redeemed prior to maturity.
Terms of Redemption:
Repayment: Check the box opposite applicable sentence.
[X] The Notes cannot be repaid prior to maturity. [ ] The Notes may be repaid prior to maturity. Terms of Repayment:

Additional Terms:

